



**Vth Aviation Market Congress**

**September 9th 2022 r.**

**Warsaw, Copernicus Science Center (CNK)**

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**AGENDA**

09:00	<b>Registration, morning coffee</b>
<b>PLENARY SESSION:</b>	
<b>MACROECONOMIC PERSPECTIVE ON POLISH AVIATION MARKET IN 2022</b>	
10:00	<b>KEYNOTE SPEECH:</b> ❖ <b>Sebastian Mikosz</b> , Senior Vice President, International Air Transport Association (IATA)
10:10	<b>KEYNOTE SPEECH:</b> ❖ Transport Ministry, Poland (speaker TBC)
10:25	<b>OPENING DEBATE:</b> Polish aviation market - development strategy in the context of European and global trends <ul style="list-style-type: none"> <li>➤ Polish aviation market - the global context</li> <li>➤ Russian aggression in Ukraine and its impact on Polish aviation</li> <li>➤ Are we over Covid-19? Rebuilding transport, tourist and passenger chains</li> <li>➤ Polish aviation market consolidation perspectives</li> <li>➤ Challenging staff shortages</li> </ul> <p>Speakers list include: (full list to be announced)</p> <ul style="list-style-type: none"> <li>❖ <b>Aleksandra Juda</b>, CEO, Lot Aircraft Maintenance Services</li> <li>❖ <b>Sebastian Mikosz</b>, Senior Vice President, International Air Transport Association (IATA)</li> <li>❖ <b>Paweł Niewiadomski</b>, President of the Polish Chamber of Tourism*</li> <li>❖ <b>Artur Tomasiak</b>, President of the Association of Regional Airports</li> <li>❖ Representative of the Polish Aviation Group *</li> <li>❖ Representative of the Central Communication Port *</li> <li>❖ Representative of the Polish Airports State Enterprise *</li> </ul> <p>MODERATOR :</p> <ul style="list-style-type: none"> <li>❖ <b>Łukasz Malinowski</b>, Managing Director of the Media Division, Editor-in-Chief, TOR Economic Advisors Team *</li> </ul>
11:40	<b>Partners presentation</b>
12:00	<b>STRATEGIC DEBATE:</b> Air transport and the environment. How to reconcile business and climate goals? <ul style="list-style-type: none"> <li>➤ Can airlines be more emissions free?</li> <li>➤ Fit For 55 regulation introduced. Costs for the industry. Are we ready for them?</li> </ul>

- Fuels
- Railway and aviation - Competitors or friends? On what levels can they complement each other in passenger transport?

Speakers list include: (full list to be announced)

- **Marek Chroniek**, President of the Management Board, PKP Intercity
- **Adrian Furgalski**, President of the Management Board of the TOR Economic Advisors Group
- **Paweł Stężycki**, CEO, Łukasiewicz Research Network - Institute of Aviation
- Representative of International Air Transport Association
- Representative of the Ryanair \*
- Representative of the Embraer S.A\*

MODERATOR:

**Michał Litwin**, General Director of the Union of Independent Railway Carriers

13:00 **Lunch VIP**

**PARELLEL SESSIONS**

**SESSION I: MARKET PERSPECTIVES**

**SESSION II: SECURITY AND SAFETY**

**SESSION I: MARKET PERSPECTIVES**

**DEBATE: Developing traffic. Different approaches, one goal.**

- closing the air space over Siberia. A threat to the network of connections or an opportunity to build new ones?
- The impact of changes in passenger behavior on aviation industry and business models
- How to build good relations with passengers in crisis situations (compensation, inconvenience of checks)?

14:00

Speakers list include: (full list to be announced)

- **Sebastian Gościński**, partner, BBSG
- **Maciej Józwiak**, Advocate, Eversheds Sutherland
- **Dariusz Kuś**, President of the Management Board, Port Lotniczy Wrocław S.A.
- **Dr. Jan Malawko**, Interdisciplinary Center for Mathematical and Computational Modeling, University of Warsaw

	<ul style="list-style-type: none"> <li>➤ <b>Tomasz Szymczak</b>, acting President of the Management Board, Vice-President for Sales and Marketing, Mazowiecki Port Lotniczy Warszawa-Modlin Sp. z o.o</li> </ul> <p><b>Moderator:</b> Moderator: representative of Rynek-Lotniczy.pl</p>
15:00	<p><b>DEBATE:</b> Cargo market. A separate market segment or support for passenger transport?</p> <ul style="list-style-type: none"> <li>➤ Who or what shapes the air cargo business in Poland?</li> <li>➤ The new meaning of the cargo industry in the era of uncertain economic and military situation</li> <li>➤ Shifting towards air cargo - just a trend or new business reality?</li> <li>➤ The status of "Known Consignor" and its role in improving the efficiency of cargo logistics processes</li> </ul> <p>Speakers list include: (full list to be announced)</p> <ul style="list-style-type: none"> <li>➤ <b>Mariusz Kuczek</b>, Cargo Business Development Manager, Katowice International Airport in Pyrzowice</li> <li>➤ Representative of the LOT Aircraft Maintenance Services *</li> <li>➤ Representative, UPS *</li> <li>➤ Representative of International Air Transport Association</li> </ul> <p>Moderator: representative of Rynek-Lotniczy.pl</p>
16:00	<p><b>CLOSING REMARKS FOR SESSION I</b></p>
<p><b>SESSION II: SAFETY AND SECURITY</b></p>	
14:00	<p><b>PRESENTATION:</b> Safety of air traffic and air control in Poland and Europe Technology in times of crisis. How to prepare the ANSP infrastructure for extreme situations?</p> <p>Speaker: <b>José Luis González Paz</b>, Indra Sistemas</p>
14:30	<p><b>PRESENTATION:</b> Cyberdependence of the aviation sector. The use of AI and augmented virtual reality in aviation</p> <p>Speaker: <b>dr inż. Tomasz Balcerzak</b>, Institute of Aviation and Space Law, Expert of the European Innovation Council, Lazarski University.</p>

14:50	<p><b>DEBATE:</b> Cyberdependence of the aviation sector. The use of AI and augmented reality in aviation</p> <ul style="list-style-type: none"> <li>➤ Whether and how the civilian market can take advantage of military technologies</li> <li>➤ Drone technologies, threat prevention</li> <li>➤ Airspace as a key to achieving strategic advantage?</li> </ul> <p>Speakers list include: (full list to be announced)</p> <ul style="list-style-type: none"> <li>➤ <b>Andrii Yarmak</b>, CEO Uksatsa, Ukraine</li> <li>➤ <b>Saulius Batavivius</b>, Oro Navigacija, Lithuania*</li> <li>➤ <b>Martin Kabat</b>, CEO Letové Prevádzkové Služby, Slovakia*</li> <li>➤ <b>Col. Piotr Tusza</b>, chief of the Air Traffic Service of the Polish Armed Forces *</li> <li>➤ <b>Maciej Rodak</b>, vice-president of the Polish Air Navigation Services Agency *</li> </ul> <p>Moderator: <b>Michał Kudła</b>, director in the TOR Economic Advisors Group</p>
16:00	<p><b>CLOSING REMARKS FOR SESSION II</b></p>